



By Karen Retzloff

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Barron's ranks Kudla among top 50 of the nation's best financial advisors



David Kudla

GRAND BLANC, MI -- Barron's has named Mainstay Capital Management's CEO and Chief Investment Strategist David Kudla one of the top 100 independent financial advisers in the country in its annual ranking for the fourth consecutive year. This year's list appears in the Aug. 27 edition of Barron's.

Kudla is a contributing writer for Forbes, Dow Jones MarketWatch, and is the Executive Editor of FIA Publishing, LLC, which publishes GM/Delphi 401k Investor and Ford/Visteon 401k Investor.

He also serves as the Executive Director for RISE (Redefining Investment Strategy Education), the largest student investment symposium in the world. This is a not-for-profit activity in which Kudla volunteers his time in an effort to advance the financial services industry to the next generation.

He has earned his certificate in financial planning and two postgraduate degrees, including a master's degree in management at Stanford University. David holds three U.S. patents and has a patent pending for Mainstay Capital Management's proprietary Waypoint Retirement Planning System.

Disclosure: The ranking is based on data provided by individual advisors and their firms. Advisor data is confirmed via regulatory databases, cross-checks with securities firms and conversations with individual advisors. The formula Barron's uses to rank advisors is proprietary. It has three major components: assets managed, revenue produced and quality of practice. Investment returns are not a component of the rankings because an advisor's returns are dictated largely by the risk tolerance of clients. The quality-of-practice component includes an evaluation of each advisor's regulatory record.